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## Press release / Pressemelding

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### **NEW BOND ISSUE**

Austevoll Seafood ASA is contemplating to issue a new senior unsecured bond loan in the Norwegian credit market with maturity September 2013.

The purpose of the loan is general corporate purposes.

DnB NOR Markets and Pareto Securities are arrangers of the new contemplated bond issue.

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This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act)